

Financial Planning

MINOR

MAKING MORE POSSIBLE

Advisement Sheet and Course offer Schedule (Spring 2019 – Spring 2021)

Course	Course Title	Credits	Pre-Requisites	Spring 2019	Summer 2019	Fall 2019	Spring 2020	Summer 2020	Fall 2020	Spring 2021
FIN 220	Personal Finance	3	None	X	X	X	X	X	X	X
FIN 418	Investments	3	FIN 300			X			X	
FIN 330	Retirement Planning	3	FIN 300, FIN 220	X						X
FIN 340	Estate Planning	3	FIN 300, FIN 220				X			
FIN 410	Financial Case Study	3	FIN 418, FIN 340, FIN 330	X			X			X

Students need to complete FIN 220, FIN 418, FIN 330, FIN 340, FIN 410 and FIN 300 (COB requirement) with a grade of “C” or better to complete the academic requirement for the Financial Planning Minor.

Other activities required/recommended:

- It is recommended that students take SCCJ or PSYC 201 as one of the courses in General Education
- Students need to participate in the VITA program
- Paid internship in Financial Services is highly recommended